

PATIENT INTAKE FORM

Date: _____

Patient's Name: _____

Date of Birth: _____ Age: _____ Single Married Divorced Widowed

Address: _____

Home Phone #: _____ Other contact # _____

Emergency contact & number _____

Referring physician _____ Primary Care Physician _____

If not referred by primary care physician, do you want records to be forwarded to primary? Yes No

How did you hear about Valley Rehabilitation? _____

What do you hope to accomplish through P.T. at Valley Rehab? _____

EMPLOYMENT INFO: Employer's Name: _____ Full-time OR Part-time?

Occupation _____ Employer Phone #: _____

STUDENT: N/A Full-time Part-time

INSURANCE:

My *Primary* insurance is secured through: (**Circle One**) My employer My spouse's employer Other

If other than yourself, list their: Name _____ Date of birth _____

My *Secondary* insurance is secured through: (**Circle One**) My employer My spouse's employer Other

If other than yourself, list their: Name _____ Date of birth _____

HEALTH HISTORY

Diagnosis or Briefly describe your current problem: _____

Onset date of current problem: _____ Is this a recurrent problem? YES NO

Is your current problem related to: Fall Auto accident Work Injury Other _____

For your current problem, have you had:

x-rays CT scan MRI Bone scan Previous P.T. or O.T. Surgery

Please list dates & locations of performed tests/therapy/surgeries: _____

Please list all medications that you currently take, including non-prescription: _____

Please check all conditions that you *currently have or have had* in the past:

- | | | |
|--|--|--|
| <input type="checkbox"/> Seasonal Allergies | <input type="checkbox"/> Other Allergies (please list) _____ | |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Seizure Disorder |
| <input type="checkbox"/> Depression/ Anxiety | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Headaches |
| <input type="checkbox"/> Heart Attack | <input type="checkbox"/> Kidney Disorder | <input type="checkbox"/> Diagnosed Cardiac Disease |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Parkinson's Disease | <input type="checkbox"/> Diabetes (Circle) Stable Unstable |
| <input type="checkbox"/> Emphysema | <input type="checkbox"/> Asthma | <input type="checkbox"/> Unexplained Weight Change |
| <input type="checkbox"/> Prolonged steroid use? (legal or illegal) | | <input type="checkbox"/> Past or present Cancer |
| <input type="checkbox"/> Smoker? How many packs/day? _____ | | <input type="checkbox"/> Are you currently pregnant??? |

Please list any other MAJOR medical problems or surgeries not listed above: _____

ATTORNEY INFORMATION (only if it pertains to the condition that you are seeking treatment for!!!)

Name: _____ Phone #: _____

Address: _____

AUTHORIZATION TO RELEASE MEDICAL INFORMATION

Please list the name/names of persons whom we can release protected health/medical information to:

Name	Relationship	Phone#
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

CONSENT TO TREATMENT & RELEASE OF MEDICAL RECORDS

- 1) I authorize Valley Rehabilitation to perform physical therapy treatment on me.
- 2) I authorize Valley Rehabilitation the access to any medical records which may be needed for or aid in my continued care and treatment. Records may also be released as necessary to my insurance company for the purpose of compensation to Valley Rehabilitation.

CANCELLATION/ NO SHOW POLICY

Consistent attendance of all therapy sessions is very important, because it can make the difference between whether you succeed in your treatment or not. **If you cannot attend an upcoming appointment, you must notify us.** Please give us as much prior notice as possible. A twenty-four hour notice is appreciated, however is not required.

- 1) I understand that on the second occasion I do not show up for an appointment (no prior notice), I will be charged \$25. For each no show thereafter I will be charged \$35. I understand that these fees will not be paid by my insurance, and will be my financial responsibility. I understand that there is no fee for cancelling an appointment.
- 2) I further understand that **I will be discharged from Valley Rehab's care** after three 'no shows' within a two-week period. I will need to obtain a new order from my referring physician before any further appointments can be scheduled.

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

I have read/received the Notice of Privacy Practices from Valley Rehabilitation. I have had the opportunity to ask any questions that I may have and understand that further information can be obtained, as necessary, from the Valley Rehabilitation staff.

By signing below, I certify that I have read and understand all of the above information, and certify that, that to the best of my knowledge and/or ability, all information provided by myself if correct and truthful.

Patient printed name

Patient's Signature

Date

FINANCIAL AGREEMENT

Financial Responsibility

I understand that Valley Rehabilitation will verify the specifics of my insurance coverage within 72 hours of my initial appointment, and advise me of any applicable co-payments, co-insurance or deductibles that will apply to my treatment. I agree that I am directly, completely and fully responsible to Valley Rehabilitation for bills submitted for rehabilitation services rendered to me, including co-payments, co-insurance, deductibles and/or any claims submitted to and denied by my insurance carrier. I understand that applicable co-payments assigned by my insurance carrier must be paid at the time of service. I further understand that applicable co-insurance totals are likely to be billed to me after the completion of my treatment, once Valley Rehabilitation has received payment from my primary insurance carrier. I understand that all outstanding balances are due in full within 30 days of invoicing by Valley Rehabilitation. If I cannot pay the outstanding balance in full, I must establish a written payment agreement with Valley Rehabilitation within 30 days of the original invoicing. A finance charge of 1% per month, 12% annum, will be applied to unpaid balances that are 31 or more days past due. These finance charges will be included in my payment-in-full. Interest will not be applied to any balance for which a payment agreement has been established, provided that payment on my account is received by Valley Rehabilitation a minimum of every 30 days. If payment is late or not received every 30 days, interest will begin to accrue at the above noted rate until my account is paid in full.

Assignment of Proceeds

I hereby agree to an assignment of proceeds of any monies received by me or on my behalf with respect of the injury or illness that has caused me to seek Valley Rehabilitation's services. This includes, but is not limited to, any settlement, claim, judgment, verdict or partial settlement which occurs with respect to this injury or illness. I further authorize and direct my insurance carrier, third party insurance carriers and my attorney to pay directly to Valley Rehabilitation any sums that may be due and owed to them for services rendered to me, and to withhold such sums from any settlement (full or partial), claim, judgment, or verdict as may be necessary to protect them adequately.

Auto Accident

Payment arrangements must be made before I receive treatment. I understand that Valley Rehabilitation does not extend credit for services rendered, even in the event of injuries sustained in an automobile accident or third party liability situation involved in litigation. If financial coverage cannot be established in terms of private payment, medical insurance, workers' compensation insurance, auto insurance, homeowners insurance or other liability insurance, or if coverage by any of these entities is terminated, I will not be able to receive further treatment from Valley Rehabilitation. I agree that I will instruct all applicable representatives or attorneys to fully pay the amount due to Valley Rehabilitation for services rendered to me.

Collection Proceedings

Should my account become delinquent beyond 120 days with no established payment agreement, I will be responsible for additional expenses incurred by Valley Rehabilitation in the process of collecting the monies owed on my account, including reasonable legal fees, collection costs and other expenses reasonably incurred.

Notification of Changes

I will notify Valley Rehabilitation of any changes in address, employment or attorney representation within 10 days of the change. I will notify Valley Rehabilitation *immediately* of any changes in insurance coverage relevant to my treatment. If I do not notify Valley Rehabilitation of changes or termination of insurance coverage, I will be responsible for any and all charges accrued during my treatment.

I agree that this agreement is primarily for Valley Rehabilitation's protection beyond any lien being filed and financial responsibility being served in consideration of their awaiting payment. This agreement is effective on the first day that I receive rehabilitation services and applies to any services received until the time of my discharge from rehabilitation services.

Printed Name _____

Signature _____

Date _____